



NRF
National Research
Foundation

SAAO

South African
Astronomical Observatory

REQUEST FOR QUOTE (RFQ)

(SBD 1)

SAAO seeks quotations for Goods/Services below five hundred thousand rand (R500 000).

PART A

QUOTATION NUMBER:	NRFSAAO/2022007	VALIDITY PERIOD FROM DATE OF CLOSURE:	90 days
CLOSING DATE:	Wednesday, 30 March 2022 @ 11:00	All Bids/Quote must be submitted on the official forms in this invitation with additional information supplied on attached supporting schedules.	

QUOTATION (BID) DESCRIPTION

PROFESSIONAL APP DEVELOPER FOR A CONTRACT PERIOD OF 12 MONTHS

“BID” Definition - “bid” includes written price quotations, advertised competitive bids or proposals
It is acknowledged that late quotations (bids) are not considered.

Acceptance of this quotation is through receipt of a duly authorised and signed written offer form (SBD7 contract form)

Briefing Session/Visit	NO	Date and time:	-
	Compulsory	Location:	-

Preferential Procurement System applicable: - 80:20

This quotation (bid) is subject to the Preferential Procurement Policy Framework Act and its 2017 Regulations, including the National Treasury General Conditions of Contract which can be found on the National Treasury website & on SAAO website (<https://www.saa.ac.za/gcc/>) and, if applicable, any other special conditions of contract stipulated in this invitation.

As a Service Provider, you are deemed to have read and accepted these condition

Invitation to quote documents may be submitted in an electronic format (PDF) to: scm@saa.ac.za

Enquiries can be directed to : Melissa Anthony : **Telephone No.:** 021 201 5171 **Email:** scm@saa.ac.za

NAME OF SUPPLIER/SERVICE PROVIDER:			
REPRESENTED BY:			
POSTAL ADDRESS:			
PHYSICAL ADDRESS:			
TELEPHONE NUMBER	CODE		NUMBER
CELL PHONE NUMBER			
E-MAIL ADDRESS			
VAT REGISTRATION NUMBER			
COMPANY REGISTRATION NUMBER			

DESCRIBE PRINCIPAL BUSINESS ACTIVITIES:

TYPE OF COMPANY/FIRM *[Tick applicable box]*

Partnership/Joint Venture/Consortium	<input type="checkbox"/>	One person business/sole proprietor	<input type="checkbox"/>
Close Corporation	<input type="checkbox"/>	Company	<input type="checkbox"/>
(Pty) Limited	<input type="checkbox"/>	Other	<input type="checkbox"/>

COMPANY CLASSIFICATION *[Tick applicable box]*

Manufacturer	<input type="checkbox"/>	Supplier	<input type="checkbox"/>
Professional Service Provider	<input type="checkbox"/>	Other service providers e.g. transporter, etc.	<input type="checkbox"/>

PREFERENCE POINTS CLAIMED *[Tick applicable boxes]*

Has a Preference Claim form claiming your Preference Points (SBD6.1) been submitted (a B-BBEE status level verification certificate must support preference points claimed)	Yes	<input type="checkbox"/>
	No	<input type="checkbox"/>
If Yes, who was the B-BBEE certificate issued by		
<ul style="list-style-type: none"> An accounting officer as contemplated in the Close Corporation Act (CCA) 		<input type="checkbox"/>
<ul style="list-style-type: none"> A verification agency accredited by the South African Accreditation System (SANAS) 		<input type="checkbox"/>

• A registered auditor: Name of Auditor: _____

ACCREDITED REPRESENTATIVE [Tick applicable box]

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?

Yes

No

If Yes, please enclose proof.

ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?

Yes

No

IF YES ANSWER PART B:3 BELOW

LEGAL IDENTITY PROOF [Tick applicable box]

Certified copies of Certificate of Incorporation (as per entity type) enclosed?

Yes

No

REGISTERED SUPPLIER [Tick applicable box]

In order for a service provider/supplier to do business with an organ of the state they must be registered on the National Treasury Central Supplier Database (CSD).
Registration on the CSD will provide a supplier with an opportunity to do business with all state organisations. No bid will be awarded unless the Supplier/Service Provider is registered.

Registration Process

Register your company on www.csd.gov.za. For support, please send an email to csd.support@treasury.gov.za or alternatively call 012-406-9222.

Once registered you are required to provide SAAO with the **Supplier Unique Number** and an **Access Reference**. Contact person for assistance at SAAO: SCM Department – scm@saa.ac.za (telephone: 021 4470025)

Supplier is registered on the Treasury Central Supplier Database (CSD)

Yes

If yes, provide the:

No

Supplier Number

MAAA _____

SBD1 Signature

Signature of Bidder:

Date:

Capacity under which this bid is signed
(Attach proof of authority to sign this bid e.g. resolution of directors etc.)

1. TAX COMPLIANCE REQUIREMENTS

- 1.1 Bidders must ensure compliance with their tax obligations.
- 1.2 Bidders are required to submit their unique personal identification number (Pin) issued by SARS to enable the organ of state to view the taxpayer's profile and tax status.
- 1.3 Application for tax compliance status (TCS) or pin may also be made via e-filing. In order to use this provision, taxpayers will need to register with SARS as e-filers through the website www.sars.gov.za.
- 1.4 Bidders may also submit a printed tax clearance certificates (TCS) together with the bid.
- 1.5 In bids where consortia / joint ventures / sub-contractors are involved, each party must submit a separate proof of TCS / Pin / CSD number.
- 1.6 Where no TCS is available but the bidder is registered on the central supplier database (csd), a csd number must be provided.

2. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

- 2.1 Is the bidder a resident of the republic of South Africa (RSA)? yes no
- 2.2 Does the bidder have a branch in the RSA? yes no
- 2.3 Does the bidder have a permanent establishment in the RSA? yes no
- 2.4 Does the bidder have any source of income in the RSA? yes no

If the answer is "no" to all of the above, then, it is a requirement to obtain a tax compliance status/ tax compliance from SARS contacting GovernmentInstitute@sars.gov.za and supplying:

- Details of the foreign entity
- Description of the goods or service being provided
- Name of the South African government institution to whom the service will be provided

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

1. Background to the National Research Foundation and its Business Units

The National Research Foundation (“NRF”) is a juristic person established in terms of Section 2 of the National Research Foundation Act, Act 23 of 1998 and a Schedule 3A Public Entity in terms of the Public Finance Management Act. The NRF is the government’s national agency responsible for promoting and supporting research and human capital development through funding, the provision of National Research Facilities and science outreach platforms and programs to the broader community in all fields of science and technology, including natural science, engineering, social science and humanities.

The South African Astronomical Observatory (SAAO) is a facility of the National Research Foundation and is the national centre for optical and infrared astronomy in South Africa. Its prime function is to conduct fundamental research in astronomy and astrophysics by providing a world-class facility and by promoting astronomy and astrophysics in Southern Africa. SAAO headquarters are in the suburb of Observatory in Cape Town. The main telescopes used for research are located at the SAAO observing station (32°22.795’S 20°48,657’E) near Sutherland in the Northern Cape, a 4-hour drive from Cape Town.

2. Scope of Work

The National Research Foundation (NRF) was established as an independent government agency, through the National Research Foundation Act (Act No 23 of 1998). The mandate of the NRF is to promote and support research through funding, human resource development and the provision of the necessary research facilities in order to facilitate the creation of knowledge, innovation and development in all fields of science and technology, including indigenous knowledge, and thereby contribute to the improvement of the quality of life of all South Africans.

Founded in 1820, the SAAO is the national centre for optical and infrared astronomy in South Africa. Its primary role is to conduct fundamental research in astronomy and astrophysics by providing a world-class facility to scientists. The SAAO also promotes astronomy and astrophysics in Southern Africa, by sharing research findings and discoveries, and participating in outreach activities to enthuse citizens about physics and astronomy.

3. Specification of Goods being procured

The purpose and Overview of the App:

The SAAO has a developed mobile app to enhance our public science engagement initiatives and reach a broader National and International audience.

The first phase of the development has been completed and is accessible on all Android devices with the majority of the required functionality pre-existing.

It is available on the Play Store as ZAstronomy:

<https://play.google.com/store/apps/details?id=com.hawkmobile.africanskies>

The SAAO will now begin implementation of the iOS version of the application in addition to having some features accessible with web based functionality. A non-exhaustive list of the requirements are provided

below:

Overview of the additional requirements:

- App to support IOS and to be available on Web-platform.
- The app should be able to run on a phone browser (Google chrome, Firefox focus, Opera mini etc.). This is to accommodate phones that are unable to download the App due to low cell phone memory.
- Integrate SAAO virtual reality tours to allow users to experience the SAAO facilities remotely at any time.
- Run the SAASTA Astro quiz and other variations of the Olympiad for learners.
- Widen the engagement and reach of the public engagement activities.
- System must produce each round's result in excel, determining scoring and stats in ranking.
- Cost-efficiency through reduced venue hire, traveling and accommodation expenses
- Enhanced inclusivity, interactivity and collaboration with the public.

Deadline:

Deadline 28 April 2022

Detailed Requirements of the App:

Existing functionality to be implemented to iOS from existing Android codes:

General

- The app should have excellent graphics, look trendy and innovative
- The application must be a native application.
- App developer to integrate all developed content with online systems where necessary for access with associated linked API. The app must integrate with the existing system.
- The application must be easy to understand, e.g. Entry forms should be simple and clear.
- Graphical instructions should pop up wherever the user moves to a new tab. The user should be able to switch off this setting when needed.
- The application should be able to send out mass email communication.
- The app should keep track of the schools who have entered before so that marketing can be done to those schools in future.
- The app must include instructions (Do's & Don'ts) for educators.
- The app must include instructions (Do's & Don'ts) for the learners.
- Educators should have the facility to easily request an addition of the school which is not already on the system (via add school button).

Events and updates

- Updates on stargazing and entertainment events using API
- The app should notify users of updates and/or events.
- Image galleries.
- Provide users with daily pictures "picture of the day".
- SAAO Events should be listed on the App (support of reminders and updates through push notifications) and booking linked to Quicket
- Confirmation of bookings and payments via Quicket.

- Health and Safety Protocols loaded onto App for Visitor Center

Public Lectures, Talks and Podcasts:

- The app should support the loading and updating of regular podcasts and series of podcasts from stakeholders and SAAO developed (either through linked websites or direct streaming).

Virtual Reality and Other online-based Tours

- Additional Information of Exhibitions on Display (QR Codes linked to additional info on Exhibitions).
- Access to VR tours of the facility and tours of stakeholder developed VR content accessed by app using deep linking/third party.

Educational Resources

- SAAO Video Workshop integration for Learners and Educators
- integrate a form for submitting workshop feedback and comments via an API for workshop feedback and comments.

SAAO Astronomy Quizzes

- The app should incorporate the quiz functionality to embed the popular SAAO AstroQuiz.

Olympiads

- Able to upload questions and answers with formulae that consist of special characters, diagrams, photos, etc.
- Must have “radio buttons” for multiple answers to avoid choosing more than one answer.
- Should detect a break in the connectivity and not disqualify participants, also allowing participants to continue after interruption while maintaining participants allocated time.

New Functionality

Desktops, Laptops and other Smart devices

- Learners must also be able to use a desktop, laptop and other smart devices to sit for the Olympiad, e.g. use the school’s computer lab.
- Users (educators /learners) must be able to edit, update and delete information on their school profile using their Smart devices and PCs.
- As Administrators, we should be able to view users profile at any time to monitor changes
- Users must be able to access the previous question papers with memorandums in preparation for the Olympiads exam on a data free mode.
- In the background the app or web-based platform must be able to assist the administrators to sort out the results of the participants for example by automatically selecting the top winners per subject.
- The participants/educators must be able to get instant alerts regarding any changes for example date and times of the examination. Notifications should pop up on the devices if the app has been installed as well as via emails.

- The participants must be given the passwords after the educator have enrolled them on the system and on the day of the examination, the participants should be able to login in without hassles
- **Language support:**

The app should support localisation in all official South African languages, and it should support media in these languages. Not all documents will be available in all languages. Translating (either media or the app itself) is not part of this RFQ. Should be set up with an English only dictionary but should make provision for future dictionaries.

Operating systems:

The app must run under iOS \geq 10, and must be available in the app store. Passing the app store review processes is a requirement. The app must also be available on web-platform.

Retainer

A contract that includes 12 months' monthly app management, maintenance and support, estimated at 12 hours per month. This includes:

App maintenance and support, keeping the app up-to-date and fixing errors, on-call support, and scope for additional features as required.

Copyright:

All rights for the developed code are transferred to the NRF/SAAO. Further development of the code must be possible with freely available software running under Linux or macOS.

4. Selection and Awarding of Contract

This Quote/Bid is evaluated through a two-stage process.

Stage 1 – Selection of Qualified Bidders (from the compliant & technically qualified bids received)

Procurement response/submission are evaluated against the Bid invitation specifications in accordance with the evaluation criteria and scoring set published in this procurement document. Respondents are required to read specification in conjunction with the corresponding evaluation selection criteria.

Stage 2 – Awarding of the Contract

The qualifying response(s) / submissions(s) are evaluated on a fair and equal comparison basis taking into account all aspects of the proposals. The contract award criteria are:

Price - with the lowest priced Bid **on an equal and fair comparison basis** receiving the highest price

score as set out in the 2017 Preference Regulations.

Preference - preference points as claimed in the preference claim form are added to the price ranking scores and the highest combined score is nominated for the contract award.

Administration - Contracts are awarded where Bidders have supplied the relevant administrative documentation.

5. Due Diligence of Supply Capacity and Capability

1.1. 5.1 Bidder's profile

Bidder is required to provide a profile of themselves for evaluation of their capacity to supply the required equipment including resources, details of agency or distribution agreements that they hold as well as details of equipment that they manufacture.

1.2. 5.2 Written references from South African Revenue Services

Bidders must ensure compliance with their tax obligations. Bidders are required to submit their unique personal identification number (PIN) issued by SARS to enable the organ of state to view the taxpayers profile and tax status. Application for tax compliance status or pin may also be made via e-filing

1.3. 5.3 Written references of good supply practices

Bidder is required to provide written reference of its ethical and good practices through completion of the SBD8 in this procurement invitation.

1.4. 5.4 Written references of good pricing practices

Bidder is required to provide written reference of its non-involvement in price collusion through completion of the SBD9 in this procurement invitation.

1.5. 5.5 Written declaration of interest between any parties in this procurement

Bidder is required to provide written reference of its non-involvement with members of government and the National Research Foundation through completion of the SBD4 in this procurement invitation.

6. Qualifying Thresholds for Selection (Stage 1) Evaluation

Only procurement responses/ submissions that are 100% acceptable in terms of the Returnable Document List are evaluated.

Bids are scored utilising the following scoring systems set in each evaluation criteria:

Binary scoring - where GO/NO GO scoring is applied, scores of "NO GO" are marked as failed Bidders that do not qualify in stage 1 are not considered in stage 2 – awarding.

7. Stage 1 - Selection on Specifications, Capabilities and Capacities

The following scoring system is utilised for this evaluation, setting the points to be awarded and what this represents for each criteria in the matrix or to the entire matrix:

Total Evaluation Score

.= [Score x weighting x No. of Evaluators]/[Maximum Score x 100 x No. of Evaluators]

SELECTION CRITERIA			To be completed by Bidders	
No	GO/NO GO CRITERIA	GO / NO GO	Yes	No
1	Completed RFQ document	GO/NO GO		
2	Latest certified B-BBEE certificate or Affidavit	GO/NO GO		
Bidders must score "GO" on all of the above to be considered for the next stage of evaluation.				

8. Contract Management

The award of this procurement is only completed once the contract or the contract form (SBD7) has been signed by the NRF and the appointed supply provider.

The contract is inclusive of services and contract conditions as specified in this document. Where the nature and quantity of supplies are not determinable at the commencement of this contract, this is detailed in the specification section. Where supplies are delivered quantity is variable as and when required, this is detailed in the specification section.

All supplies required in this procurement contract are supplied in accordance with the following sub-processes:

- Request a detailed quotation/ information/ up to date information of the supply required,
- Evaluation of the supply quotation/ information received against the contract and as and when required, requirements as specified on the request for information,
- Where necessary, request either further detail,
- Where necessary, negotiate upon value of supply quoted, and
- The issue of an official Purchase Order for the agreed supply prior to the commencement of the delivery of such required supply.
- The Purchase Order above specifies the exact description and unit pricing as in this contract as well as the quantity, date of the required delivery and location of the delivery.

9. Contract Period

The contract commences with immediate effect upon the signing of the Contract Form – SBD7 and will continue for a duration of 6 months. The agreement may be terminated with one months' notice by either party or by mutual agreement the contract may be transferred to a company nominated by the supplier.

10. Delivery Verification

NRF representative verifies both delivery and performance prior to signing a certificate of delivery / installation / progress milestone / commissioning evidencing such performance. The Contractor must ensure such signed approved verification accompanies the subsequent supplier invoice.

11. Supply Performance Management

NRF’s representative measures the performance of the supplier in terms of the levels set in the procurement invitation. Performance is also subject to an annual review. Poor performance is managed with the supplier as per the general clauses section. Penalties are applied for poor performance.

12. Payment

The NRF undertakes to pay performance verified invoices in full within thirty (30) days from the receipt of the contractors’ invoice(s).

No invoices for outstanding deliverables or for any unproductive or duplicated time spent by the service provider will be validated for payment. The NRF does not accept pre-dating of invoices.

13. Pricing Schedule for the duration of the Contract

(SBD 3.1)

Only firm prices will be accepted. The price quoted is fully inclusive of all costs and taxes. No changes or extensions or additional ad hoc costs are accepted once the contract has been awarded.				
Acceptable annual price variations to be negotiated through an annual agreement with the Supplier.				
We have the right to cancel the contract if it is felt that prices are not market-related.				
Detailed information is optional and is provided as annexures to the details provided below.				
Bid price in South African currency, foreign exchange risk is for the account of the Bidder.				
Pricing is subject to the addition of Preference Points as stipulated in the section below - Standard Bidding Document 6.1 Preference claim form				
OFFER TO BE VALID FOR		90 days	FROM THE CLOSING DATE OF BID.	
BID PRICE IN RSA CURRENCY (ALL APPLICABLE TAXES INCLUDED)				
ITEM NO	QUANTITY (unit of measure)	DESCRIPTION OF SUPPLIES	RATE/UNIT PRICE (per unit of measure)	BID/QUOTE PRICE
1	12 months	Professional App Developer as per requirements		
2				
3				
		Estimation of 12 working hours per month		
TOTAL (inclusive of VAT) (pricing will be for the year)				
Products and services which will be required over the duration of the contract is dependent on				

circumstance which cannot be determined in advance and are not restricted to the items included in the initial purchase.

The total value of the contract is limited to R500 000 over the contract period.

B-BBEE STATUS LEVEL OF CONTRIBUTION (Per SBD 6.1 below)	Level	Preference Points Claimed

Are detailed price schedules attached? Yes No

Does the offer comply with the specification(s)? Yes No

If the offer does not comply to specification, indicate deviation(s) in a separate attached schedule.

14. Preference points claim form

A: **(SBD 6.1)**

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017	
<p>This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution</p> <p>NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.</p>	
<p>1. GENERAL CONDITIONS</p> <p>1.1. The following preference point systems are applicable to all bids:</p> <p style="margin-left: 20px;">1.1.1. the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and</p> <p style="margin-left: 20px;">1.1.2. the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).</p> <p>1.2.</p> <p style="margin-left: 20px;">1.2.1. The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80 / 20 preference point system shall be applicable; or</p> <p>1.3. Points for this bid shall be awarded for:</p> <p style="margin-left: 20px;">1.3.1. Price; and</p> <p style="margin-left: 20px;">1.3.2. B-BBEE Status Level of Contributor.</p> <p>1.4. The maximum points for this bid are allocated as follows:</p>	
	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTION	20
Total points for Price and B-BBEE score must not exceed	100
<p>1.5. Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.</p> <p>1.6. The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner</p>	

required by the purchaser.

2. DEFINITIONS

- 2.1. “**B-BBEE**” means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- 2.2. “**B-BBEE status level of contributor**” means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- 2.3. “**bid**” means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- 2.4. “**Broad-Based Black Economic Empowerment Act**” means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- 2.5. “**EME**” means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- 2.6. “**functionality**” means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- 2.7. “**prices**” includes all applicable taxes less all unconditional discounts;
- 2.8. “**proof of B-BBEE status level of contributor**” means:
 - 2.8.1. B-BBEE Status level certificate issued by an authorized body or person;
 - 2.8.2. A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 2.8.3. Any other requirement prescribed in terms of the B-BBEE Act;
- 2.9. “**QSE**” means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- 2.10. “**rand value**” means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1. THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

$$80/20 \quad P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

- P_s = Points scored for price of bid under consideration
 P_t = Price of bid under consideration
 P_{\min} = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1. In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

5. BID DECLARATION

5.1. Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1. B-BBEE Status Level of Contributor: . =(maximum of 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

7.1. Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
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7.1.1. If yes, indicate:

7.1.1.1. What percentage of the contract will be subcontracted.....%

7.1.1.2. The name of the sub-contractor.....

7.1.1.3. The B-BBEE status level of the sub-contractor.....

7.1.1.4. Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
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7.1.1.5. Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at last 51% owned by:	EME √	QSE √
Black people	<input type="checkbox"/>	<input type="checkbox"/>
Black people who are youth	<input type="checkbox"/>	<input type="checkbox"/>
Black people who are women	<input type="checkbox"/>	<input type="checkbox"/>

Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1. Name of company/firm:

8.2. VAT registration number:

8.3. Company registration number :

8.4. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One person business/sole propriety
- Close corporation
- Company
- (Pty) Limited

[TICK APPLICABLE BOX]

8.5. DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

.....

.....

.....

8.6. COMPANY CLASSIFICATION

- Manufacturer
- Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

8.7. Total number of years the company/firm has been in business:

8.8. I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- 8.8.1. The information furnished is true and correct;
- 8.8.2. The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- 8.8.3. In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- 8.8.4. If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in

addition to any other remedy it may have –

- 8.8.4.1. disqualify the person from the bidding process;
- 8.8.4.2. recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- 8.8.4.3. cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- 8.8.4.4. recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
- 8.8.4.5. forward the matter for criminal prosecution.

WITNESSES

- 1.
- 2.

.....

SIGNATURE(S) OF BIDDERS(S)

DATE:

15. Conditions of Contract

a) NATIONAL TREASURY GENERAL CONDITIONS OF CONTRACT

General Conditions of Contract, as issued by National Treasury and published on their website and on the NRF's website (www.nrf.ac.za Click on "Procurement" and select "Supplier Registration"), are part of this contractual agreement as set out in the Contract Form SBD7.

b) CLAUSES IN THIS BID INVITATION CONDITIONS OF CONTRACT

All clauses stipulated in this quotation in accordance with the Contract Form SBD7 form part of the Contract.

c) BID RESPONSE PREPARATION COSTS

The NRF is **NOT** liable for any costs incurred by a bidder in the process of responding to this Bid, including on-site presentations and the proposal a service provider may make and/or submit.

d) CANCELLATION PRIOR TO CONTRACTING

The NRF has the right to withdraw and cancel this procurement invitation prior to signing the SBD7 contract form.

e) LATE BIDS/OFFERS/QUOTATIONS ARE NOT CONSIDERED

f) COLLUSION, FRAUD AND CORRUPTION IS PROSECUTED TO THE FULL EXTENT OF THE LAW

g) CONFIDENTIALITY OF CONTRACT IS MAINTAINED BY BOTH PARTIES INCLUSIVE OF INFORMATION PROVIDED IN THE PROCUREMENT INVITATION

h) ALL SUBMITTED DOCUMENTATION IS PERMITTED TO BE VALIDATED BY THE RESPECTIVE TECHNICAL BODY OR ORGANISATION

i) PRESENTATIONS AND PROOF OF FUNCTIONALITY IS PROVIDED WHERE REQUESTED

j) INTELLECTUAL PROPERTY PROVIDED IN THE BID INVITATION

The ownership and intellectual property rights of all designs, specifications, programming code and all other documentation provided by the NRF to the Contractor remain the property of the NRF

k) INTELLECTUAL PROPERTY CONTAINED IN THE DELIVERABLES

The ownership and intellectual property rights of all designs, specifications, programming code and all other documentation required as part of the delivery to the NRF is transferred to the NRF.

16. Supplier due diligence

16.1 DECLARATION OF INTEREST

(SBD 4)

Any legal person, including persons employed by the State¹, or persons having a kinship with persons employed by the State, including a blood relationship, may make an offer or offers in terms of this invitation to Bid (includes an advertised competitive Bid, a limited Bid, a proposal or written price quotation). In view of possible allegations of favouritism, should the resulting Bid, or part thereof, be awarded to persons employed by the State, or to persons connected with or related to them, it is required that the Bidder or his/her authorised representative, declare his/her position in relation to the evaluating/adjudicating authority where:

- The Bidder is employed by the State; and/or
- The legal person on whose behalf the Bidding Document is signed, has a relationship with persons/s person who is/are involved in the evaluation and or adjudication of the Bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and/or adjudication of the Bid.

In order to give effect to the above, the following questionnaire must be completed and submitted with this Bid.

Full Name of Bidder or his/her representative:				
Identity Number:				
Position occupied in the Company (director, trustee, shareholder ² , member):				
Registration number of company, enterprise, close corporation, partnership agreement or trust:				
Tax Reference Number:				
VAT Registration Number:				
The names of all directors/trustees/shareholders/members, their individual identity numbers, tax reference numbers and, if applicable, employee/PERSAL numbers must be indicated in last paragraph of this SBD4 document.				
Schedule attached with the above details for all directors/members/shareholders	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Are you or any person connected with the Bidder presently employed by the state? If so, furnish the following particulars in an attached schedule:	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Name of person/ director/ trustee/ shareholder/member:				
Name of state institution at which you or the person connected to the Bidder is employed				
Position occupied in the state institution				

Any other particulars:			
If you are presently employed by the State, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? If Yes, did you attach proof of such authority to the Bid document? If No, furnish reasons for non-submission of such proof as an attached schedule <i>(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the Bid.)</i>	Yes	<input type="checkbox"/>	No <input type="checkbox"/>
Did you or your spouse or any of the company's directors/ trustees /shareholders /members or their spouses conduct business with the State in the previous twelve months? If so, furnish particulars as an attached schedule:	Yes	<input type="checkbox"/>	No <input type="checkbox"/>
Do you, or any person connected with the Bidder, have any relationship (family, friend, other) with a person employed by the State and who may be involved with the evaluation and or adjudication of this Bid? If so, furnish particulars as an attached schedule.	Yes	<input type="checkbox"/>	No <input type="checkbox"/>
Are you, or any person connected with the Bidder, aware of any relationship (family, friend, other) between any other Bidder and any person employed by the State who may be involved with the evaluation and or adjudication of this Bid? If so, furnish particulars as an attached schedule:	Yes	<input type="checkbox"/>	No <input type="checkbox"/>
Do you or any of the directors/ trustees/ shareholders/ members of the company have any interest in any other related companies whether or not they are bidding for this contract? If so, furnish particulars as an attached schedule:	Yes	<input type="checkbox"/>	No <input type="checkbox"/>

Full details of directors/trustees/members/shareholders

Full Name	Identity Number	Personal Income Tax Reference	State Employee Number / Payroll

Schedule attached with the above details for all directors/members/shareholders
YES
NO

16.2 DECLARATION OF BIDDER'S PAST SCM PRACTICES**(SBD 8)**

Is the Bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? If Yes, furnish particulars as an attached schedule.	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Is the Bidder or any of its directors listed on the Register for Tender Defaulters in terms of Section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? If Yes, furnish particulars as an attached schedule.	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Was the Bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years? If Yes, furnish particulars as an attached schedule.	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Was any contract between the Bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract? If Yes, furnish particulars as an attached schedule:	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>

The Database of Restricted Suppliers and Register for Tender Defaulters resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the their home page.

16.3 CERTIFICATE OF INDEPENDENT BID DETERMINATION**(SBD 9)**

I, the undersigned, in submitting this Bid in response to the invitation for the Bid made by the **NATIONAL RESEARCH FOUNDATION**, do hereby make the following statements that I certify to be true and complete in every respect:

I have read and I understand the contents of this Certificate;

I understand that the Bid will be disqualified if this Certificate is found not to be true and complete in every respect;

I am authorised by the Bidder to sign this Certificate, and to submit the Bid, on behalf of the Bidder;

Each person whose signature appears on the Bid has been authorised by the Bidder to determine the terms of, and to sign, the Bid on behalf of the Bidder;

For the purposes of this Certificate and the accompanying Bid, I understand that the word “competitor” shall include any individual or organisation, other than the Bidder, whether or not affiliated with the Bidder, who:

- a) Has been requested to submit a Bid in response to this Bid invitation;
- b) Could potentially submit a Bid in response to this Bid invitation, based on their qualifications, abilities or experience; and
- c) Provides the same goods and services as the Bidder and/or is in the same line of business as the Bidder

The Bidder has arrived at the accompanying Bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.

In particular, without limiting the generality of paragraphs above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:

- a) Prices;
- b) Geographical area where product or service will be rendered (market allocation);
- c) Methods, factors or formulas used to calculate prices;
- d) The intention or decision to submit or not to submit, a Bid;
- e) The submission of a Bid which does not meet the specifications and conditions of the Bid; or
- f) Bidding with the intention not to win the Bid.

In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this Bid invitation relates.

The terms of this Bid have not been, and will not be, disclosed by the Bidder, directly or indirectly, to any competitor, prior to the date and time of the official Bid opening or of the awarding of the contract.

I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to Bids and contracts, Bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of Section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

SIGNATURE SECTION OF THE STANDARD BIDDING DOCUMENT

I hereby undertake to supply all or any of the goods and/or works described in the attached bidding documents to the **NATIONAL RESEARCH FOUNDATION** in accordance with the requirements and specifications stipulated in this Bid document at the price/s quoted. My offer/s remains binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing time of Bid.

The following documents shall be deemed to form and be read and construed as part of this agreement even where integrated in this document:

Invitation to Bid (SBD1)	Technical Specification(s);
Bidder's responses to technical specifications, capability requirements and capacity as attached to this document	
Pricing Schedule(s) (SBD3.1 and 3.2);	
Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2017 (SBD6.1); If required Local Content (SBD6.2)	
Declaration of Interest (SBD4);	Declaration of Bidder's past SCM practices (SBD8);
Certificate of Independent Bid Determination (SBD9)	General Conditions of Contract

I confirm that I have satisfied myself as to the correctness and validity of my Bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.

I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract.

I declare that I have had no participation in any collusive practices with any Bidder or any other person regarding this or any other Bid.

I certify that the information furnished in these declarations (SBD4, SBD6.1, SBD 6.2 where applicable, SBD8, SBD9) is correct and I accept that the state including the NRF may reject the Bid or act against me should these declarations prove to be false.

I confirm that I am duly authorised to sign this contract.

NAME (PRINT)	
CAPACITY	
SIGNATURE	
NAME OF FIRM	
DATE	

WITNESSES	
1	_____
2	_____
Date	_____

